

### 1. Outstanding Long-Term Debt Issuance

#### Scotland Gas Networks plc

Original Amount Issued	Book Value at 30 September 2023 <sup>(1)</sup>	Maturity Value at 30 September 2023 <sup>(2)</sup>	Issue Date	Maturity Date	Debt Type <sup>(3)</sup>	ISIN (if applicable)	Original Coupon Type
£35.0m	£35.0m	£35.0m	26-Mar-2015	26-Mar-2025	EIB	-	Fixed 2.407%
£30.0m <sup>(5)</sup>	£30.0m	£30.0m	17-Jun-2016	27-Oct-2023	EIB	-	SONIA + 0.9176%
£35.0m <sup>(5)</sup>	£35.0m	£35.0m	16-Sep-2016	27-Oct-2023	EIB	-	SONIA + 0.9876%
£250.0m	£250.0m	£250.0m	08-Mar-2016	08-Mar-2027	Public Bond	XS1375954945	Fixed 3.250%
£50.0m	£57.0m	£64.1m	27-Sep-2022	27-Sep-2029	Bank	-	CPI -0.8818%
£75.0m <sup>(4)</sup>	£90.0m	£103.4m	27-Sep-2018	27-Sep-2030	Private Placement	-	Fixed 2.740%
£75.0m	£75.0m	£75.0m	28-Jan-2020	28-Jan-2032	Private Placement	-	Fixed 1.980%
£50.0m	£57.0m	£74.3m	27-Sep-2022	27-Sep-2032	Bank	-	CPI -0.4465%
£34.0m	£34.0m	£34.0m	13-Oct-2022	13-Oct-2032	Private Placement	-	Fixed 6.22%
£50.0m	£50.0m	£50.0m	28-Jan-2020	28-Jan-2033	Private Placement	-	Fixed 2.040%
£75.0m <sup>(4)</sup>	£86.0m	£100.4m	27-Sep-2018	27-Sep-2033	Private Placement	-	Fixed 2.870%
£225.0m	£225.0m	£225.0m	21-Oct-2005	21-Dec-2034	Public Bond	XS0232332402	Fixed 4.875%
£30.0m	£30.0m	£30.0m	14-Mar-2023	13-Apr-2035	Private Placement	-	Fixed 6.31%
£50.0m	£50.0m	£50.0m	13-Oct-2022	13-Apr-2035	Private Placement	-	Fixed 6.22%
£70.0m	£70.0m	£70.0m	13-Oct-2022	13-Oct-2037	Private Placement	-	Fixed 6.34%
£125.0m	£219.4m	£353.2m	02-Nov-2009	02-Nov-2039	Public Bond	XS0460689044	RPI Linked 2.317%
£80.0m	£80.0m	£80.0m	10-Mar-2008	10-Mar-2043	Public Bond	XS0348776294	SONIA + 1.1193%

#### Southern Gas Networks plc

Original Amount Issued	Book Value at 30 September 2023 <sup>(1)</sup>	Maturity Value at 30 September 2023 <sup>(2)</sup>	Issue Date	Maturity Date	Debt Type <sup>(3)</sup>	ISIN (if applicable)	Original Coupon Type
£300.0m	£300.0m	£300.0m	05-Oct-2011	05-Oct-2023	Public Bond	XS0686570242	Fixed 4.875%
£350.0m	£350.0m	£350.0m	03-Feb-2015	03-Feb-2025	Public Bond	XS1180063056	Fixed 2.500%
£125.0m <sup>(5)</sup>	£125.0m	£125.0m	13-Oct-2015	27-Oct-2023	EIB	-	SONIA + 0.8136%
£150.0m	£286.6m	£304.6m	21-Oct-2005	21-Oct-2025	Public Bond	XS0232335173	RPI Linked 2.066%
£83.3m	£160.2m	£170.3m	21-Oct-2005	21-Oct-2025	Public Bond	XS0232335926	RPI Linked 2.013%
£80.0m <sup>(5)</sup>	£80.0m	£80.0m	29-Mar-2016	27-Oct-2023	EIB	-	SONIA + 1.0106%
£60.0m <sup>(5)</sup>	£60.0m	£60.0m	17-Jun-2016	27-Oct-2023	EIB	-	SONIA + 0.9176%
£35.0m <sup>(5)</sup>	£35.0m	£35.0m	16-Sep-2016	27-Oct-2023	EIB	-	SONIA + 0.9876%
£15.0m	£25.8m	£29.7m	17-Jul-2008	17-Jul-2028	Bank	-	RPI Linked 2.580%
£375.0m	£375.0m	£375.0m	21-Oct-2005	21-Mar-2029	Public Bond	XS0232335769	Fixed 4.875%
£75.0m <sup>(4)</sup>	£90.0m	£103.4m	27-Sep-2018	27-Sep-2030	Private Placement	-	Fixed 2.740%
£250.0m <sup>(4)</sup>	£300.0m	£352.7m	02-Dec-2020	02-Dec-2031	Public Bond	XS2265531181	Fixed 1.250%
£200.0m	£200.0m	£200.0m	14-Sep-2023	02-Dec-2031	Public Bond	-	Fixed 1.25%
£57.8m	£54.1m	£54.1m	14-Mar-2023	14-May-2033	Private Placement	-	Fixed 5.63%
£75.0m <sup>(4)</sup>	£90.0m	£109.7m	27-Sep-2018	27-Sep-2033	Private Placement	-	Fixed 2.870%
£100m <sup>(4)</sup>	£120.0m	£149.7m	26-Nov-2019	26-Nov-2034	Private Placement	-	Fixed 2.270%
£57.8m	£54.1m	£54.1m	14-Mar-2023	14-Mar-2035	Private Placement	-	Fixed 5.73%
£300.0m	£300.0m	£300.0m	14-Sep-2023	14-Mar-2035	Public Bond	-	Fixed 6.625%
£83.3m	£160.2m	£228.9m	21-Oct-2005	21-Oct-2035	Public Bond	XS0232335926	RPI Linked 2.013%
£400m <sup>(4)</sup>	£408.0m	£422.0m	15-Mar-2018	15-Sep-2036	Public Bond	XS1791704932	Fixed 3.100%
£225.0m	£225.0m	£225.0m	15-May-2008	15-May-2040	Public Bond	XS0362679176	Fixed 6.375%

#### SGN Midco Limited

Original Amount Issued	Book Value at 30 September 2023 <sup>(1)</sup>	Maturity Value at 30 September 2023 <sup>(2)</sup>	Issue Date	Maturity Date	Debt Type <sup>(3)</sup>	ISIN (if applicable)	Original Coupon Type
£100.0m	£100.0m	£100.0m	14-Mar-2018	15-Mar-2030	Private Placement	-	Fixed 2.900%
£37.5m	£51.2m	£67.5m	17-Jan-2018	17-Jan-2033	Private Placement	-	RPI Linked 0.110%
£185.0m	£185.0m	£185.0m	14-Mar-2018	15-Mar-2033	Private Placement	-	Fixed 3.020%
£87.5m	£119.5m	£182.4m	17-Jan-2018	17-Jan-2038	Private Placement	-	RPI Linked 0.280%
£15.0m	£15.0m	£15.0m	14-Mar-2018	15-Mar-2038	Private Placement	-	Fixed 3.110%

#### Scotia Gas Networks Limited

Facility Amount at 30 September 2023	Facility Type	Borrower	Start Date	Current maturity date	Maturity date mechanic
£356.3m	Shareholder loan	Scotia Gas Networks	15-Mar-2018	09-Apr-2043	Earlier of 30 days after last maturity date of debt instruments within the consolidated MidCo structure and 17 January 2068

#### Notes

- (1) Book values at 30 September 2023 are stated after deduction of unamortised issue costs and, for index-linked notes, include certain accrued interest costs that are not payable until the principal amount of the note is repaid.
- (2) Maturity values for index-linked exposures are approximations and include accretion at maturity assuming 3% and 2% (respectively) until maturity for RPI and CPI exposures.
- (3) Public bonds are issued under Southern's and Scotland's joint £5bn EMTN Programme, EIB=European Investment Bank term loan, Bank=Bilateral bank term loan.
- (4) To the period up to September 2023, Southern and Scotland transacted £597m and £310m respectively of CPI linked swaps that economically switch all or part of the notional principal of certain fixed rate debt instruments into CPI-linked debt instruments. These derivative instruments have a CPI-linked interest payment leg and CPI-linked maturity payment leg, and a fixed receipt leg matched to the fixed rate coupons of certain fixed rate debt instruments. More details can be found in note 21 to the financial statements, available at: <https://www.sgn.co.uk/sites/default/files/media-entities/documents/2023-07/SGN-Annual-Report-2023.pdf>
- (5) On 28 September 2023, prepayment requests were submitted for £365m (£300m Southern, £65m Scotland) of EIB loans, with a prepayment date of 27 October 2023.

### 2. Committed Bank Credit Facilities

Facility Amount at 30 September 2023	Facility Type	Borrower	Start Date	Maturity date
£120.0m	Revolving Credit	Scotland Gas Networks plc	15-Mar-2018	14-Mar-2025
£240.0m	Revolving Credit	Southern Gas Networks plc	15-Mar-2018	14-Mar-2025
£25.0m	DSR	SGN Midco Limited	11-Jan-2023	10-Jan-2024
£116.0m	Bridge	Southern Gas Networks PLC	05-Jun-2023	05-Jun-24